CLASSIFIED STAFF
COLLECTIVE BARGAINING AGREEMENT 2019-21

Between
Oregon City School District No. 62
Board of Education
And
Oregon City Chapter 14
Oregon School Employees Association
PREAMBLE TO THE CONTRACT

The parties to this Agreement believe that a quality public education is a fundamental right of every child in our community.

We further believe there is a correlation between the education of our students and the empowerment of the staff entrusted with the responsibility for their learning. Therefore, we enter into this Agreement committed to maintaining and strengthening our collaborative partnership based on mutual respect and trust that is deeper than the leadership and which will continue beyond the tenure of those currently in leadership positions in our respective organizations.

This Agreement is entered into by the Oregon City School District No. 62 (hereinafter referred to as the “District”) and Oregon City Chapter 14 of the Oregon School Employees Association (hereinafter referred to as the “Union”), affiliated with Oregon School Employees Association (OSEA).

The purpose of this Agreement is to set forth the agreements reached between the above-mentioned parties concerning employment relations.
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ARTICLE 1: Definitions

1. In the construction of the following individual articles of the agreement, words and phrases shall be construed according to the commonly approved usage of the language. The use of article, section or paragraph headings throughout this agreement is intended for easy reference only and shall not be construed to enlarge on, limit, diminish, or in any way modify the terms or conditions thereof.

2. As used in this agreement, the following terms shall have the respective meaning as set forth below:

   a. “Board” The Board of Education of District No. 62, Oregon City, Oregon.

   b. “Union” Chapter 14 of the Oregon School Employees Association, affiliated with OSEA.

   c. “Employee” All personnel employed as classified employees by the District who are covered by this agreement.


   e. “Position” Each individual job title.

   f. “Classification” The job titles within each grouping, i.e. “Clerical”, “Custodial and Maintenance” as listed in Appendix B-1 Classifications.

   g. “Salary Range” The salary increments set forth in the numbered horizontal rows for each job title as listed in Appendix B Classified Salary Schedule.

   h. “Assignment” The duties required of each job title at the work location assigned by the District.

   i. “Temporary Employee” Individuals hired for a temporary period of time.

      1) Shall not be used as a permanent replacement in regular positions.

      2) Will not exceed the equivalent of sixty (60) consecutive workdays in any one District position. Approved absences shall not be counted as a break of consecutive days of work.
The Union will be notified of all temporary employee(s) and the anticipated duration of their employment. When the employee is expected to work beyond sixty (60) consecutive workdays, the employee shall become a member of the bargaining unit and pay fair share. The employee may then continue as a fair share payer or choose to become a member of the Union.

The Union will be notified of substitute employees that serve in any one position longer than ten (10) consecutive working days.

j. “Substitutes” Individuals called in to replace regular employees on excused absences (i.e., sick leave, vacation, etc.). Substitutes working less than sixty one (61) consecutive workdays are not part of the bargaining unit. Beginning with the sixty-first (61st) consecutive workday, the substitute will become a member of the bargaining unit and pay fair share. The employee may then continue as a fair share payer or choose to become a member of the Union.

k. “Probationary Employee” A non-permanent employee prior to successful completion of the probationary period.

l. “Days” Shall mean, for all employees, the days the District Office is open. Weekends, vacations and holidays are excluded.

m. “Immediate Family”
   (1) Spouse of employee.
   (2) Children, grandchildren or grandparents of employee or spouse/partner.
   (3) Mother, father, brother, sister of employee or spouse/partner.
   (4) Step-relatives of employee or spouse/partner.
   (5) Other persons who have lived in the employee’s household as family members.
   (6) Other persons with whom the employee has lived as a family member.

n. “Compensatory Time” Time off credited to employees in lieu of time and one-half overtime pay for time worked in excess of forty (40) hours in a workweek.
o. “Flex Time” Time off credited at straight time to employees in exchange for time worked outside their normal schedules within a workweek of forty (40) hours or less.
ARTICLE 2: Recognition

1. The District recognizes the Union as sole and exclusive bargaining representative for all of the classified employees in the bargaining unit. Excluded shall be community school instructors, confidential or supervisory employees as defined in ORS 243.650(6) and (14) and temporaries and substitutes as defined in Article 1, Definitions (2.j & k).

2. The provisions of this contract shall be applied equally to all employees in the bargaining unit without discrimination as to age, sex, marital status, race, color, creed, national origin or political affiliation. The District and Union will both have the responsibility for applying this provision of the contract. Alleged violations of this provision may be grieved as a policy grievance only, and are not subject to binding arbitration.

3. All references to employees in the contract designate both sexes and, whenever the male gender is used, it shall be construed to include male and female employees.

4. The District agrees not to interfere with the rights of employees to become members of the Union, and there shall be no discrimination, interference, restraint, or coercion by the District, or any District representative against any employee because of the Union membership or because of any employee activity in an official capacity on behalf of the Union, provided such activity does not interfere with the effectiveness and efficiency of District operation in carrying out its responsibility to the public.
ARTICLE 3: Union Responsibilities and Rights

1. The Union shall negotiate for all employees in the bargaining unit on matters affecting employment relations as provided by ORS 243.650.

2. The Union or committees of the Union shall be allowed the use of District facilities for meetings at reasonable times when Union use does not conflict with regular use of school buildings. Arrangements shall be made in advance with the principal/supervisor.

3. The Union shall be allowed use of such office equipment as needed to provide duplicating of information to the employees when such use does not conflict with school business. The Union shall pay the cost of supplies and repairs for damage caused by Union misuse. Intra-district communications shall be available for distributing information to employees in the bargaining unit.

4. The Union executive officers, state-level paid representatives, or building representatives will be allowed to visit the work area of the employees in the bargaining unit during breaks and lunch periods. State-level paid representatives shall obtain advance approval of the employees' supervisor(s).

5. Representatives of the Union shall be granted time off without loss of pay from regular work duties to meet with District representatives, to schedule meetings during the workday concerning administration of this contract, and to adjust grievances under the procedure defined herein. Whenever possible, such meetings will be scheduled so as not to interfere with normal work duties. The District shall not be obligated to overtime compensation due to this provision.

6. Building representatives shall be allowed reasonable time with pay, with supervisor's approval to process matters affecting employment relations within the building. Whenever possible, such meetings will be scheduled so as not to interfere with normal work duties. The District shall not be obligated to overtime compensation due to this provision.

7. A night custodian on duty may attend a meeting of the Union with the approval of the supervisor or principal. Any such time away from duty shall be rescheduled within the same workweek, if possible.
ARTICLE 4: District Responsibilities

1. The District shall make available to the Union information that is directly related to matters covered in this agreement and other material/data necessary to represent the employees in the bargaining unit, salary schedules of said employees, number of employees at each salary step, and other public information when requested by the Union.

2. The District agrees to include the Union’s local chapter president among those who regularly receive the official minutes of all Board meetings and agenda of upcoming Board meetings. Such notice shall be available to the Union president when available to Board members.

3. The District will not make, alter, change, or amend policies, regulations, or job descriptions affecting employee relations without notifying the Union and allowing reasonable opportunity for response by the Union. This section does not apply to permissive subjects of bargaining.

4. The District will provide on-line access of this agreement to all employees in the bargaining unit and new hires. At least 2 printed copies of the agreement will be provided to each building. All updated versions of the contract or Memorandum of Understanding will be posted on-line within 60 days of ratification/agreements.

5. The District will provide the Union with bulletin board space for the Union’s use in communicating with employees. Such space shall be available in all buildings where employees are working, preferably in the office area.

6. The District agrees to make available to the local Union at the beginning of the school year the names, addresses, school, range, step, hire date and adjusted hire date of all employees in the bargaining unit, and any additions or deletions monthly thereafter.

7. Oregon City School District will provide OSEA employees an assurance of employment by May 30th each school year in accordance with ORS 332.554. The District will also provide each employee with a copy of the adopted school calendar for the upcoming year. The District will set and communicate by Wednesday of in-service week employee daily work hours for the next school year. In the event of unforeseen circumstances, the District will support exceptions for workers to adjust selected insurance plans.
ARTICLE 5: District Rights

1. The Union recognizes that the District has and will continue to retain the rights and responsibilities to operate and manage the school system and its programs facilities, properties and activities of its employees.

2. Without limiting the generality of the foregoing paragraph, it is expressly recognized that the District's operational and managerial responsibility includes:

   a. The right to determine location of the schools and other facilities of the school system, including the right to establish new facilities and to relocate or close old facilities.

   b. The determination of the financial policies of the District, including the general accounting procedures, inventory of supplies and equipment procedures, and public relations.

   c. The determination of the management, supervisory, or administrative positions.

   d. The maintenance, discipline, control and use of the school system, property and facilities.

   e. The determination of safety, health and property protection measures where legal responsibility of the Board and other governmental units is involved.

   f. The right to enforce the rules and regulations now in effect, and to establish new rules and regulations from time to time subject to the provisions of Article 4 (3).

   g. The direction and arrangement of all the working forces in the system including the right to hire, suspend, discharge or discipline, or transfer employees.

   h. The creation, combination, modification or elimination of any position deemed advisable by the District.

   i. The determination of the size of the working force, the allocation and assignment of work to employees, the determination of policies affecting the selection of employees, and the establishment of quality standards and judgment of employee performance.

   j. The right to establish hours of employment and assign workloads in accordance with the workweek clause of this contract.

3. The foregoing enumerations of the functions of the District shall not be considered to exclude other functions of the District.

4. All terms of this agreement shall take precedence over these management rights where such rights are specifically nullified by the terms of this agreement.
5. The District shall follow all mandates resulting from state and federal legislation. When mandates alter this contract, introduce issues contrary to this contract, or need to be added to this contract, the District and Union will address those issues through Memorandums of Understanding.
ARTICLE 6: Separability of Provisions

1. In the event that any provision of this contract shall, at any time, be declared invalid by any court of competent jurisdiction, such decision shall apply only to a specified article, section or portion thereof directly specified in the decision. Such a decision shall not invalidate the entire contract, it being the expressed intention of the parties hereto, that all other provisions not declared invalid shall remain in full force and effect.

2. The provisions(s) declared invalid shall immediately be opened for renegotiation upon request of the Union or District.
ARTICLE 7: Interruption of Work

1. Neither the Union, its officers or agents, nor any of the employees covered by this agreement will engage in strikes, slow-downs, mass absenteeism, the willful absence from one’s position, picketing or other work stoppage, except as provided by Oregon Law, during the term of this agreement. Any or all employees who violate any of the provisions of this article may be discharged or otherwise disciplined as the District deems necessary after due process.

2. There will be no "lockout" of employees in the bargaining unit by the District as a consequence of any dispute arising during the period of this agreement.
ARTICLE 8: Probationary Period

1. The parties recognize that the probationary period is an integral part of the employee selection process and provides the District with an opportunity to upgrade and improve operations by observing an employee's work training, aiding employees in adjustment to their position, and by providing an opportunity to reject any employee whose work performance fails to meet required work standards. Thus, every new employee hired into the bargaining unit shall serve a probationary period of one-hundred-and-thirty (130) days actually worked. Employees promoted into a higher classification shall serve a probationary period of sixty-five (65) days actually worked. Both of these probationary periods may be extended by mutual consent. In all circumstances, the time during school recess periods will not be counted as time towards completion of probationary periods.

2. The District may terminate new employees on probationary status without cause. Any new probationary employee dismissed has the right to a hearing before the Board as provided by ORS 332.544.

3. All employees on initial probation must be evaluated at least twice during their probationary period unless the employee is terminated prior to the end of the probationary period. These evaluations shall be at approximately the midpoint and again prior to the end of their probationary period. Employees must be notified of the evaluation, allowed to make comment on, given an opportunity to sign the evaluation, and given a copy. The second evaluation may be waived by the supervisor if the employee will be continued past his/her probationary period.

4. Prior to completion of the probationary period and after proper evaluation pursuant to No. 3 above, the employee's immediate supervisor shall make recommendations to the District Human Resources Department for permanent employment, demotion, or termination.

5. An employee on promotional probationary status may be reassigned at the request of the employee or the employee's supervisor. There will be an evaluation during the term of this probationary period.
ARTICLE 9: Compensation

1. Salary Schedule

   A. Effective January 1, 2020, the salary schedule base for classified employees in the bargaining unit for the 2019-20 school year shall reflect a ten (10) percent increase in base over the preceding year. This mid-year increase will be implemented as follows: 12 month employees will begin to receive 10% COLA January 1, 2020; 11 month employees will begin to receive 10% COLA February 1, 2020; 10 month employees will begin to receive 10% COLA March 1, 2020.

   B. The salary schedule for 2019-20 school year includes adding an additional top step “I” effective July 1, 2019 and eliminating the bottom step “A” effective June 30, 2020.

      a. Employees on 12T or 13T are not eligible for the ten (10) percent wage increase for the 2019-20 school year, but will advance on the salary schedule if eligible.
      b. All classified employees, that did not receive a step increase on July 1, 2019, will be advanced one (1) step on July 1, 2019.

   C. Effective July 1, 2020, the salary schedule base for classified employees in the bargaining unit shall reflect a three (3) percent increase in the base over the preceding year.

   D. The salary schedule for the 2020-21 school year includes adding an additional top step “J” effective July 1, 2020 and eliminating the bottom step “B” effective June 30, 2021.

      All four (4) through eight (8) hour employees shall be paid over twelve (12) months with the option of receiving summer checks in a lump sum in June.

2. Initial Placement on the Salary Schedule

   Classified employees will be placed on the salary schedule appropriate to their years of relevant experience education and training.

   After employment, the successful completion of six (6) months probationary period is required.

3. First Year Advancement on the Salary Schedule

   Employees hired after February 1st will not be eligible for step advancement in the following year.

4. Continuous Employment Advancement on the Salary Schedule

   All permanent employees who began work prior to February 1st during the immediate preceding year shall be eligible for step advancement, provided performance has been judged satisfactory by the school administration and provided the employee has not already reached maximum step for the salary range. Days of absence caused by job-related illness or injury qualifying for Worker’s Compensation during the year in which the injury occurs and days of absences equivalent to the amount of accumulated
sick leave actually used by the employee during the year shall be counted as days worked for the purpose of determining the employee's eligibility for advancement on the salary schedule.

For a 12 month employee (240 to 260 days) the new contract starts in July. For an 11 month employee (210 to 239 days) the new contract starts in August. For a 10 month employee (174 to 209 days) the new contract starts in September. The employees then receive equal pay for the 12 months of their contract.

Work done on or after July 1st will be paid at the new step.

5. Longevity Stipend

Classified employees who have completed a minimum of ten (10) continuous years of service (from most recent date of hire) with the District by December 1 of each year will receive an annual longevity stipend amount with the December paycheck. Stipend amounts for employees for each school year will be as follows:

<table>
<thead>
<tr>
<th>Years of Service</th>
<th>Longevity Stipend</th>
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<tbody>
<tr>
<td>10 – 14 years</td>
<td>$400</td>
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<tr>
<td>15 – 19 years</td>
<td>$500</td>
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<tr>
<td>20 - 24 years</td>
<td>$600</td>
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<tr>
<td>25 – 29 years</td>
<td>$700</td>
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<tr>
<td>30 plus years</td>
<td>$800</td>
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6. Call-Back Pay/Show-Up Pay

Employees in the bargaining unit called back to work after completing their regular shift shall be guaranteed a minimum of two (2) hours pay.

Employees who report to work and then are sent home will receive two hours pay or regular shift time if that shift is less than two hours. However, employees may be notified prior to work hours that school will be closed, and they are not to report. Notification will be by personal contact or radio/television announcements. It is the employee’s responsibility to monitor radio/television announced closures when inclement weather and other emergency conditions exist.

7. Shift/Hour Differential

Employees whose workday begins at 10:00 pm or later shall receive an hourly shift differential of 30 cents ($0.30) per hour for each hour worked. Employees whose workday extends beyond 11:30 pm shall receive the same stipend for time worked beyond 11:30 pm. This excludes employees who have completed their regular shift and are eligible for overtime pay at their regular
rate.

8. Bus Drivers

Bus drivers normally assigned to daily morning and afternoon routes shall receive compensation of not less than four (4) hours per day. Drivers who drive only an AM or PM run are paid two (2) hours each. Exceptions to the above would be in the case of early dismissals/late starts or when buildings are closed for conferences, etc. On those days, drivers will be paid actual driving time but in no case less than one (1) hour per AM or PM shift.

Substitute drivers reporting to work on a daily basis shall receive compensation of not less than five and one-half (5.5) hours per day.

9. Temporary Assignment

Employees temporarily assigned by the District to replace an absent employee who is in a higher classification shall assume all the duties and responsibilities of the assigned position and shall be considered acting out of classification. After the completion of three (3) consecutive working days, employees shall be entitled to the rate of pay that is the comparable step in the new classification range which provides a salary one (1) step higher than the salary they were receiving prior to the assignment or the rate of the first step of the new classification range, whichever is greater. Such rate of pay shall be retroactive to the first day of the assignment.

10. Change in Position

Changes in position involving new duties with greater responsibilities as indicated by a change in range shall be accomplished in the same manner as provided in Article 9.2 based on years of relevant experience, education and training.

11. Transfer to Lower Classification

a. Voluntary: Employees voluntarily transferred to a lower classification shall be placed on the proper range and step as provided in Article 9.2 based on years of relevant experience, education and training. Prior to voluntary transfer, the employees shall be notified of the range and salary of the classification to which they will be assigned.

b. Involuntary: Employees involuntarily transferred for non-disciplinary reasons to a lower classification shall be placed on the lower classification salary range at the same salary or at the nearest comparable salary as they were receiving on the higher classification range.

12. Reclassification of Position

Should either the District or the Union desire to change the placement of any position on the salary schedule, the proposed change will be brought to the attention of the other party and discussed. Mutual agreement must be reached before any change would become effective during the term of this
agreement.

a. The District recognizes that the duties and responsibilities of a classified position can be modified by two means. One is a change in the job description, and the other is an evolution of the job functions as a result of the needs of the District.

b. When the District changes the duties of the job by way of a change in the job description for a position, the District shall consult with the Union about the salary schedule placement of the employee that fills that position. If the parties agree to a placement, the employee shall be placed there and the matter resolved. If the parties do not reach agreement, then the matter shall be handled under the terms of the Article.

c. When the change is the result of an evolution of the job functions, the employee may request a reclassification of the job, consistent with the procedures in the Article.

d. Reclassification Procedure

1) If an employee feels that the alignment of his/her position is not appropriate, the employee may submit a reclassification request in writing to the director of Human Resources. The request shall contain the following information:

   a) Current job position and placement, including range.
   b) Employee’s requested placement.
   c) Rationale for the requested placement change.
   d) Date of letter.
   e) Employee signature.

   An administrator may also submit a request on behalf of an employee. Such request shall include items listed above a) through e).

2) Upon receipt of a request for reclassification, the reclassification request shall be date stamped to register the date the request is received; Human Resources shall notify the reclassification committee and the Chapter President that a request has been received. A date will then be established for the hearing of the request.

3) The reclassification committee shall consist of eight (8) voting members, four (4) appointed by the District and four (4) appointed by the Union.

4) At the time of the hearing, the requesting party shall have the responsibility of presenting evidence of the need for reclassification. This may be presented either in person, or in writing, or both. The evidence should concentrate on the job duties for the current classification and how those will change, or have changed, in the new classification. An administrator in charge of the area shall be consulted as well. The committee may ask questions of anyone present, and may make such additional inquiries, as the committee deems appropriate.

5) After the close of the hearing, this committee will confer and reach a decision concerning the reclassification. The decision shall be communicated to Human Resources. Human Resources shall forward that recommendation to the superintendent for final action and a copy of the recommendation shall be provided to the reclassification committee members. This final action shall occur within ninety (90) days of the date the application for reclassification is
received in Human Resources, and such action by the superintendent shall be considered final. Human Resources shall inform the requesting party, the committee, and the Union president of the superintendent’s decision.

6) Once a request is heard and decided, the employee may not again ask for reclassification for at least a period of one year, the only exception being if a substantive change occurs in the major job functions in the employee’s position description.

7) This review period shall be applied toward meeting the District’s interim bargaining requirement.

e. Nine Common Factors Used in Classification

1) Qualifications required for knowledge, skills, and abilities.
2) Supervision exercised and received.
3) Mental effort and physical effort.
4) Education, training, and experience.
5) Nature of duties, level of difficulty of duties, and time allocation of duties.
6) Person-to-person relationships.
7) Responsibility.
8) Nature, complexity, and variety of work.
9) Working conditions.

f. Factors Not Used in Classification

1) Skill of incumbent.
2) Seniority of incumbent.
3) Volume of work.
4) Number of interruptions.
5) Age of public served.
6) Social status of public (i.e. affluent or disadvantaged) served.
7) Perceived stress.
8) Duties voluntarily performed.

If a position is reclassified to a higher range, the employee’s placement on the classified salary schedule will be on the new range and the same lettered step they held prior to the reclassification. (For example, if a Food Serving Assistant II on Range 7, Step F is reclassified to a Food Serving Assistant I, they would be placed on Range 8, Step F.)
ARTICLE 10: Insurance

The District and the Union shall review the available OEBB medical plans to be offered to the employees within the bargaining unit. Medical, dental and vision shall continue to be offered as part of the health benefit package for all employees.

Benefits will begin for all employees in the month following their date of hire.

For the 2019-20 school year the Districts maximum insurance contribution for a full-time (7-8 hour) employee will be increased by five (5) percent from $1343.34 to $1410.51. For the 2020-21 school year the District maximum insurance contribution will increase three (3) percent from the previous year. (See the summary of district contribution in 10.5 for prorated amounts.)

1. For the life of this agreement, the District shall contribute to the cost of an insurance package for each employee based upon the process listed below and the amounts listed in the Summary of District Contribution. Employees will be notified of the plans to be offered for the year prior to August 15, if possible.

2. The District will contribute $300,000 annually to the Health Reimbursement Arrangement/Account (HRA) VEBA. Increased HRA VEBA distributions will begin 1/1/2020.

3. Employees who work 7-8 hours per day and elect to take the least expensive plan will receive full coverage for “employee only”, or employee and spouse”, or “employee and children” coverage with no out of pocket premium expense to the employee. Employees who elect to take a more expensive plan or full family coverage shall receive a contribution equal to the amount listed in the Summary of District Contribution.

If an employee elects not to use part or all of the available District contribution by not enrolling in any of the designated OEBB medical, dental and/or vision insurance plans or by enrolling only in selected plans costing less than the maximum available District contribution, the remaining unspent dollars are not available to the employee as income or to purchase any other benefits, but remain with the District.

4. Employees who work 5-6.99 hours per day and elect to take the least expensive plan will receive full coverage for the employee only with no out of pocket premium expense. Employees who elect to take a more expensive plan or “employee and spouse” or “employee and children” or full family coverage shall receive a contribution equal to the amount listed in the Summary of District Contribution with a pro-rated adjustment if electing to take the least expensive plan offered.

5. Employees who work 4-4.99 hours per day shall receive a district contribution toward insurance as per the Summary of District Contribution.

Continued to next page.
SUMMARY OF DISTRICT CONTRIBUTION

<table>
<thead>
<tr>
<th>Hours Worked</th>
<th>2019-20 School Year</th>
<th>2020-21 School Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>7-8 hours</td>
<td>$1410.51</td>
<td>$1452.83</td>
</tr>
<tr>
<td>6 hours</td>
<td>$1057.89</td>
<td>$1089.63</td>
</tr>
<tr>
<td>5 hours</td>
<td>$881.57</td>
<td>986.02</td>
</tr>
<tr>
<td>4 hours</td>
<td>$705.25</td>
<td>$726.41</td>
</tr>
<tr>
<td>Less than 4 hours</td>
<td>No benefits except as provided in number 11 of this article and number 12 of this article, if applicable.</td>
<td></td>
</tr>
</tbody>
</table>

6. In all cases, the insurance allowance will be paid to the insurance provider and not paid to the employee.

7. If an employee is terminated or retires, the District’s contribution shall cease as of the last day of the month the employee is employed. If the employee resigns before the 20th of the month, the insurance contribution will be prorated and charged to the employee’s last check.

8. If an employee terminates his/her employment with the District after completing the entire work year for that position, the employee’s insurance benefit shall continue through September 30th.

9. With the approval of the applicable insurance providers, employees retiring from the District with five (5) years or more service may continue in the District medical insurance program by pre-payment of premiums (for employee or employee and spouse) to the District by the last business day of the month after retirement and every month thereafter until the retiree or spouse is eligible for Medicare.

10. If an employee’s hours are voluntarily reduced after the open enrollment period closes, the benefit level will remain the same until the first day of the second month following the date of change. (Example: For hours reduced on January 17, the benefit level change would be effective March 1.) A person with a reduction of hours between school years is not eligible for this provision.
11. If an employee’s hours are involuntarily reduced after the open enrollment period closes, the benefit level will remain the same for the remainder of the employee’s contract year.

12. Employees Working Less Than 4 Hours Per Day

Employees who work less than 4 hours per day will receive:

a. A $525 Medical Spending Account (MSA) based on IRS eligibility list (expanded list of items for reimbursement from American Fidelity Assurance).

b. $498.96 taxable stipend in addition to the $525 MSA. ($463.50 to replace remaining MSA benefit and $35.46 to cover FICA, worker’s compensation, and unemployment taxes.) This will be paid in the form of a cash payment; no medical claims need to be filed to get the $498.96. It will be paid in equal payments over the same number of salary payments. If employee leaves employment before the end of the year, employee forfeits any remaining payments.

c. Because the $498.96 is taxable wages, any employee who is PERS eligible will have 6% deducted for PERS. This will increase their PERS wages for the year and the employee may be able to withdraw these funds, subject to statues relating to PERS account withdrawal.

13. Any employees working above their contracted hours for a period of more than one-half of two consecutive pay periods shall be reimbursed the monetary difference between the low and higher insurance contribution levels for each month in the pay period following the first month of occurrence. Because this amount is taxable wages, District payroll costs will be deducted from that amount as well as 6% of the amount for PERS for any employee who is PERS eligible. The employee must indicate on their time sheet that they have worked over their daily contracted hours. The payment shall be computed as follows:
In order to receive this benefit, the employee must agree and sign a form that they are opting out of any additional insurance benefits offered by the Oregon Educators Benefits Board for the period of time that they worked over their assigned hours.
ARTICLE 11: Mileage Allowance and Use of Personal Vehicles

1. Employees who use private cars as part of the regular educational program or drive students to any school-related activity when requested to do so and when approved by the principal shall be reimbursed at the IRS-approved rate. However, the District will not reimburse for travel within a twenty-five (25) mile radius of Oregon City on duty days when an employee is not required to report to duty.

2. Approved travel outside the District within a two hundred (200) mile radius of Oregon City shall be reimbursed at the IRS-approved rate.

3. Approved travel beyond the two hundred (200) mile radius will be reimbursed in the amount of round-trip fare on public conveyance.

4. Employees transporting students or using their own vehicle for other school business must show proof of a valid Oregon Driver's License and in-force auto insurance as required by District Policy prior to providing transportation. Employees will not be required to use a private vehicle to transport students.
ARTICLE 12: Leaves

1. Sick Leave

   a. Employees in the bargaining unit who are absent because of personal illness shall receive compensation during such absence in accordance with Oregon law. Accumulated sick leave may be used annually for illnesses of spouse/domestic partner, son/daughter, adopted child, step child, foster child, same sex domestic partner’s child, mother/father, adoptive parent, step parent, foster parent, mother-in-Law/father-in-law, parent-in-law, step-parent, same-gender domestic partner’s parent, mother-in-Law/father-in-Law, parent-in-law step-parent, same-gender domestic partner’s parent, grandparent/grandchild, or any individual with whom the employee has or had an in loco parentis relationship. Accumulated sick leave may also be used to cover an employee’s absence for family medical leave that qualifies under the State (OFLA) and Federal (FMLA) Family Leave Acts.

   b. The District shall allow each employee in the bargaining unit at least ten (10) days sick leave at full pay for each school year, or one (1) day per month employed for each month in which an employee is scheduled to work ten (10) or more days, whichever is greater.

   c. When an employee will be absent from work, that employee shall notify the supervisor. If the absence will be for consecutive days, the supervisor shall be notified of the probable date of return.

   d. Sick leave in excess of five (5) consecutive workdays, the District may require the employee to provide certification from the employee’s attending physician or practitioner that illness or injury prevented the employee from working.

   e. For purposes of determining retirement benefits, sick leave not taken will accumulate without limit until retirement.

   f. Employees transferring to or from another public entity will be allowed to transfer up to 75 days of unused sick leave. After thirty (30) days employment in the District, the employee may use all of the transferred sick leave.

   g. Any employee obtaining sick leave benefits by fraud, deceit, or falsified statements shall be subject to disciplinary action by the District.

   h. An employee whose term of illness extends through June 30 of any given fiscal year shall not be credited for additional sick leave hours in the new fiscal year until that employee has returned to work.

   i. All sick leave benefits shall terminate and/or be forfeited upon termination of employment for any reason, except unused days which will be transferred upon request to other school districts or reported to PERS as allowed by law.
j. When an employee is absent due to illness or injury, compensable under Workers' Compensation benefits law, the District's obligation to pay under this sick leave article is limited to the difference between the payment received from Workers' Compensation and the employee's regular salary. In such instances, prorated charges will be made against accrued sick leave.

k. The District premium allowances provided in Article 10, Insurance, will continue to be paid per employee on Workers' Compensation up to two (2) months after the employee exhausts his/her sick leave.

Subject to the terms of Article 20, Seniority, an employee who is released for return to duty by the attending physician after being on a compensated Workers' Compensation claim, shall be reinstated to the classification held at the time of injury.

2. Bereavement Leave

a. Bereavement leave with full pay shall be allowed up to five (5) days for each death in the immediate family (as defined in Article 1) during any school year. This leave shall run concurrently with any bereavement leave (up to ten (10) days) taken in accordance with the Oregon Family Leave Act. Other leaves, including vacation days, personal leave or sick leave may also be available.

b. One workday per year of bereavement leave will be granted in the event of the death of a non-family member or close friend(s). This workday will be equal to the number of hours normally assigned the employee. This leave may be granted in increments of no less than one (1) hour and may be used as needed until the equivalent time has been exhausted. The Human Resources administrator may grant additional leave for required travel or additional occurrences. Additional leave may be paid, unpaid, or flexed.

c. The District retains the right to require the employee to supply justification of time required for bereavement-related activities.

3. Personal Leave

Personal leave may be requested by employees for situations which clearly must be attended to during the employee's assigned working hours. Requests for such leave will be reviewed and, if appropriate, approved by the building principal or supervisor with the approval of the Director of Human Resources. This leave benefit shall be considered leave-with-pay, separate from and in addition to sick leave and other leaves. Personal leave shall be approved under the following conditions:

a. An emergency is defined as a situation or condition, not covered by any other policy, over which the employee has no control and which demands the employee's presence during the workday.

b. Such leave shall be in actual time off for all employees. Such leave shall not exceed a total of three (3) workdays per eligible employee
per fiscal year. Employees hired on or after January 1st will receive pro-rated Personal leave.

c. Such leave used or unused shall not accumulate from year to year and shall not be granted or used to attend to matters that can be attended to outside the assigned work hours.

d. Such leave may be granted or used for immediate family members' illness, medical, dental or optical appointments or other business reasons deemed appropriate by the District.

e. Requests for Personal leave must be presented in writing on the Classified Personal Leave Request form and signed by the appropriate supervisor as soon as possible after the need is identified and at least three (3) days prior to the intended absence (except in cases of emergency).

f. Personal leave days shall be arranged with the employee's immediate supervisor as early as possible in order to provide time to obtain a substitute during the absence of the employee.

g. The Personal leave portion of this contract may not be used to extend the employee's vacation or holiday season or to participate in litigation against the District.

4. Extended Leave

Leave for an on-the-job injury shall be allowed for the total time the employee is unable to perform the duties of the District. Such leave shall be without compensation. An employee on extended leave shall, at the end of such leave, be returned to that employee's position in the District prior to the leave or the first available similar position for which qualified. If physical limitations exist, the District will attempt to find a position in the District for the affected employee where the physical limitation is of no consequence, in accordance with ORS Chapter 656.

5. Professional Meeting Leave

a. Classified employees may be allowed to attend professional meetings that are designed to improve their knowledge and work performance as related to their employment with the District. All requests for such meetings, with a copy of the program, must be filed with the Director of Human Resources at least three (3) weeks prior to the conference. The attendance at the conference must have the recommendation of the supervisor and the approval of the Director of Human Resources.

b. Reimbursement for expenses to authorized meetings.
(1) Actual expenses of registration fees, meals (the amount provided to the teaching staff), lodging, and travel will be paid by the District as reported on forms furnished by the Business Office.

(2) Travel by private car to meetings within a radius of 200 miles of Oregon City will be paid at the IRS-approved rate. Travel by private car beyond a 200-mile radius may be reimbursed in the amount of a round-trip fare on public conveyance or the District will pay mileage on one car for each four (4) delegates attending the conference.

(3) Employees attending approved professional meetings will suffer no loss of regular workday pay but shall not be compensated for any extra hours.

6. Union Leave

Union representatives, elected or appointed, may be granted time off with pay from their regular school duties to attend meetings of interest to the Union. The Union shall reimburse the District for the cost of substitutes for the employees utilizing the leave.

7. Leave Without Pay

a. An employee may be allowed leave without pay for the duration of not more than twelve (12) months upon recommendation of the supervisor and approval of the Superintendent. A leave extension may be approved by the Superintendent.

b. Group insurance programs the employee participated in prior to leave without pay may be continued by the employee (not to exceed twelve [12] months), who shall pay the premium to the District Payroll Department, in advance, before the 20th of each month preceding the month to be covered. Failure to make premium payments on time will cause insurance to lapse.

c. Employees on unpaid leaves of absence are required to notify the Superintendent of their intention to return to work at least twenty (20) days prior to the end of the leave. An employee on leave without pay shall, at the end of such leave, be eligible for reassignment to a position within the District, if a vacancy exists for which the employee is qualified. The employee’s position on the salary schedule will be determined by the assignment. Should the assignment be different from the one held before the leave, the probationary period must be satisfactory. All benefits to which an employee was entitled at the time leave commenced, including unused sick leave, will be retained upon return to employment by the District. Increases in compensation that went into effect during the time the employee was on leave without pay shall be applied to the employee's compensation upon returning from leave.

d. Unpaid medical/pregnancy leaves of absence for up to four (4) months will be granted with guaranteed return to the same position
unless the reduction in force provisions of Article 23 have resulted in a layoff. A physician's release will be required prior to the employee's return to work. An extension of this leave may be granted through written request to the Director of Human Resources.

This medical leave will be granted to the employee upon certification from the employee's attending physician or practitioner that illness or injury prevents the employee from working. In addition to personal illness, the leave will be granted for illness in the employee's immediate family as defined in state and federal family medical leave acts.

e. Unpaid leave of up to four (4) months may be granted to any employee for the purpose of adoption of a child.

8. Court Appearances / Jury Duty

a. When employees appear in court proceedings on their own behalf, they shall be granted such leave without pay. If employees are called for jury duty or are subpoenaed as a witness in a court case in which they personally are not involved, they will be entitled to reimbursement by the District at the straight-time hourly rate of their regular job for the hours of work necessarily lost as a result of court appearance on duty, less the amount of reimbursement paid by the court, excluding mileage reimbursement. The basis to determine compensation shall be the employee's daily regular assigned hours.

b. Day-shift employees will be required to report for work if their court appearance ends on any day in time to permit at least two (2) hours of work in the balance of their regular shift. If employees are dismissed by the court with at least two (2) hours left on their working shifts, they shall report to work or lose the time. Other shift employees may report but will not be required to report for work on any day they have performed court duty for more than one-half (1/2) of the employee’s workday, provided such absence shall be without pay.

Hours paid for court appearances will be counted as hours worked for the purpose of computing leave benefits and insurance contributions. Any combination of court and work time will not exceed the employee’s normal workday (with the exception that court hours could exceed regular work hours).

9. Benefit for Public Employees on Temporary Active Duty

The District shall honor ORS 408.290 when employees take leave to participate in qualifying active duty trainings and for all periods of annual active duty for training as a member of the National Guard, National Guard Reserve or of any component of the Armed Forces of the United States or of the United States Public Health Service, any officer or employee of the state, or of any county, municipality or other subdivision of the state, is entitled, upon application therefore, to a leave of absence from duties for a period not exceeding 15 days in any one training year, without loss of time, pay or regular leave and without impairment of efficiency rating or other rights or benefits to which the officer or employee is entitled.
10. Domestic Violence, Sexual Assault or Stalking Victim Leave

   a. An employee is allowed to use accumulated leave or leave without pay if the employee or his/her dependent (including their adopted child, foster child or stepchild) is the victim of domestic violence, harassment, sexual assault or stalking as defined by ORS 659A.270.

   b. Pursuant to ORS 659A.283, eligible employees may take up to one-hundred and sixty (160) hours of leave with pay each calendar year. This leave with pay is in addition to any vacation, sick, personal business or other forms of paid or unpaid leave available to the eligible employee. However, an eligible employee must exhaust all other forms of paid leave before the employee may use the one-hundred and sixty (160) hours of paid leave.

   c. If certification is requested, the employee shall provide it to the employer within a reasonable amount of time.

11. Hardship Leave Donation

When a bargaining unit member has used all available paid leave days and needs donated personal days due to his/her critical illness or injury, the following procedure will be implemented:

   a. The bargaining unit member will notify the Union of his/her need for paid leave due to critical illness or injury. This program will not begin until initiated by the bargaining unit member, and will not interfere with member’s extended sick leave entitlement if the member chooses not to participate.

   b. The Union will notify the Director of Human Resources of the request.

   c. The Union will solicit days from the bargaining unit.

   d. Payroll will process the days as instructed by the District after receiving the information from the OSEA Chapter 14 President, or designee.

12. Guidelines for Personal Leave Donations

In consideration of the extenuating circumstances surrounding the present needs of said individual, donation of personal days from OSEA members will be approved with the following understandings, conditions, and limitations:

   a. All contributions of personal days are irrevocable.

   b. All contributions to the bank are voluntary. The District shall be defended and held harmless from any claim arising from honoring the “pooling” in this matter.

   c. Each Union member who volunteers to donate their personal day must sign a waiver indicating they are forfeiting their personal day for that school year.
d. Union members from any building in the District may contribute to this bank.

e. The District is not responsible for any personal tax liability that may be incurred by the donating employee or said member should any liability arise.

13. Information about Leaves

a. Oregon City School District will post on the website and in building staff rooms information regarding leave provisions under the law.

b. Employees may contact the Human Resources office for information regarding paid and unpaid leave options, which include; FMLA, OFLA, Worker’s Compensation, Military Leave, Domestic Violence, Sexual Assault or Stalking Victim Leave, as well as short term and long term disability benefits and Employee Assistance Plan (EAP) benefits. Once leave has extended into consecutive days (12.1 c & d) the Human Resources department will notify the employee of the availability of a conference, in person or electronically, regarding leave options.
ARTICLE 13: Inclement Weather and Emergency School Closures

1. In inclement weather or other emergencies which require that schools be closed, bargaining unit members, unless identified as essential personnel, will not be expected to report to work and will not be charged against other paid leaves or will pay be docked. However, the school calendar may be adjusted to make up the days lost without additional compensation.

   a. Essential personnel will be identified and notified at the beginning of their contracted year.

   b. Essential personnel that report during a closure will be paid for a minimum of two (2) hours at time and one-half or at time and one-half for all hours worked whichever is greater.

   c. Essential personnel may include: custodial, maintenance and grounds staff members, bus mechanics and bus service person, and administration office staff and head secretaries. If identified essential staff are unable to report to work, they are to contact their supervisors as soon as possible.

   d. Essential personnel that report during a closure will not be expected to work any additional days due to closure.

2. Should the District decide to close a school(s) too late to notify affected employees (less than an hour prior to an employee’s start of the work day), or after the employee(s) have reported to work, the affected employee(s) shall receive a minimum of two hours of pay for that workday in addition to their normal rate of pay for the work day.

3. Extended closures shall be handled in a manner consistent with this article.
ARTICLE 14: Overtime / Compensatory Time / Flex Time

1. A full-time employee's workweek shall normally consist of forty (40) hours of work or paid leave/holiday/vacation within the workweek (12:00 am Sunday through 11:59 pm Saturday).

2. Definitions

For definitions of Compensatory Time and Flex Time, refer to Article 1. Definitions

3. District-Requested Overtime

a. Employees may not work hours in excess of forty (40) in one workweek without the advance approval of their supervising administrator. The administrator shall establish a process by which the employee can contact an administrator or supervisor during the shift to get authorization for additional hours in special circumstances.

b. Hours worked in excess of forty (40) in one workweek will be compensated at the rate of one and one-half (1½) times the employee’s regular rate of pay.

c. The District may require employees working overtime to take compensatory time off in lieu of receiving payment for hours worked in excess of forty (40) in one workweek. Compensatory time shall be awarded at a rate of one and one-half (1½) hours of compensatory time off for every hour worked above forty (40) in one workweek. However, if the employee is unable to secure the approval of his/her supervisor to take the compensatory time off within the following four (4) months, (or by the end of the fiscal year, whichever comes first,) the employee may request and shall be paid for the value of the compensatory time.

d. Arrangements to use compensatory time must be made with mutual consent of the employee and supervisor. Arrangements must be made in a written request to the immediate supervisor. Compensatory time must be taken in blocks of no less than one-quarter hour. All compensatory time must be used in the fiscal year in which it is earned.

4. Employees and supervisors will keep records of all extra time worked and time off taken.

5. Employee-Requested “Flex Time"

Flex time is exchanged time. Employees may request to earn flex time with supervisor approval on a ratio of one (1) hour for every hour work (i.e., for one [1] hour off with pay, an employee will work one [1] extra hour without pay). Arrangements to use flex time must be made with mutual consent of the employee and supervisor. Employees denied a request to use flex time by their supervisor may appeal that denial to the Human Resources Director. To facilitate a timely decision (within the same week) the employee would need to email or send a note to the
Human Resources specialists in the Human Resources office. The employee will identify the issue, building, and steps that have been taken. The employee should copy the supervisor or building administration of the appeal.

6. **Employer-Requested “Flex Time”**

When an employee is required to report for work outside regularly assigned work hours, but within a forty (40) hour workweek, flex time may be granted or required in lieu of additional compensation. Such earned flex time in excess of two hours per request shall be taken in increments of no less than one-half of the additional time worked. Employee may propose an alternative schedule to be approved by the supervisor.
ARTICLE 15: Lunch and Rest Periods

1. Each employee shall receive a fifteen (15) minute break during each four (4) hour period of consecutive work. Such break shall be as close as possible to the midpoint of the work period. Such breaks will be scheduled by the employee's immediate supervisor. Breaks will not be used for regular early departure or late arrival nor are they regarded as accumulative if not taken. Breaks may not be combined with or used to extend a meal period or shorten the workday, except as allowed by law.

2. Each employee working five (5) hours or more shall receive an uninterrupted, unpaid lunch period of at least one-half (1/2) hour period. An employee on unpaid lunch period is free to leave the building during the duty-free period. Employees working six (6) hours or more may not use the lunch period to shorten the workday, except as allowed by law.
ARTICLE 16: Paid Vacation Allowance

1. Effective July 1, 1993, new hires who work less than eleven (11) months will not be eligible for paid vacation benefits. All employees hired prior to July 1, 1993, will continue to receive paid vacation benefits as outlined in No. 2 through 6 below.

2. Less-Than-12-Month Employees
   a. After one (1) full school year of employment, all regular employees who work less than the full twelve (12) month period will receive one (1) week of paid vacation based on their normal workweek, this vacation normally to be taken during the spring vacation. Should it be necessary to change the calendar because of inclement weather or other school closures, the vacation will be paid at the close of the school year. Vacation time, or balance of, for ten (10) and ten and one-half (10-1/2) month employees will be paid on the June payday.
   b. After three (3) years of employment, all regular employees who work nine (9) months or more but less than twelve (12) months will receive paid Christmas vacation of five (5) days in addition to the three (3) paid holidays (December 24, Christmas Day and January 1).

3. 12-Month Employees

   All employees whose work assignment covers a twelve (12) month period are entitled to receive vacations with pay on the following basis:
   a. After one (1) complete year of service in the District, six (6) days paid vacation. See "4" below for less than one year.
   b. Each year thereafter through the fifth year, ten (10) days of vacation.
   c. Each year thereafter through the ninth year, twelve (12) days of vacation.
   d. Beginning with ten (10) years of service in the District, fifteen (15) days of vacation.
   e. After ten (10) years of service, each one (1) year of service with the District beginning with the eleventh (11th) year, one additional day of vacation shall be added to the employee's accrued rates to a maximum of twenty (20) days per year.
f. After three (3) years of employment, an employee may be granted one (1) week of vacation time during the period when school is in session. The District may limit the number of employees to be granted vacation at the same time district-wide.

4. First Year Vacation

a. Vacation for all beginning, qualified employees (11-month work year) will be prorated on the basis of one-half (1/2) day of vacation earned for each month worked prior to June 30 of that contract year. For a month to be counted as worked, the employee must have been employed for over ten (10) workdays of that month.

   c. This vacation time will be taken during the summer months immediately following the school year for twelve (12) month employees. Vacation time for less than twelve (12) month employees will be paid on the June payday.

5. Each year of full-time employment as a less than twelve (12) month employee shall be counted as a year of service in calculating vacation allowance for an employee who later becomes a twelve (12) month employee.

6. Any employment with the District that began prior to February 1 of the first fiscal year of employment shall qualify as a “full school year of employment" or "year(s) of employment."
ARTICLE 17: Paid Holidays

1. Paid holidays for regular employees in the bargaining unit shall be:
   
a. Labor Day
b. Veteran’s Day
c. Thanksgiving Day and the day after
d. December 24
e. Christmas Day
f. New Year’s Day
g. Martin Luther King Day
h. President’s Day
i. Memorial Day
j. Independence Day (12-month employees only or other employees that work ten [10] workdays immediately following July 4)

2. If a holiday falls on a Saturday, the preceding Friday is considered a holiday only if school is not in session. If a holiday falls on Sunday, the following Monday is considered a holiday only if school is not in session. When a holiday falls on Saturday or Sunday and school is in session on the applicable day off, the time shall be added to the annual vacation, except in the case of an employee who regularly works Saturday and takes that day as vacation time.

3. When these days are added to the vacation time, this vacation must be taken during the period between June 15 and August 14, unless prior approval is given by the immediate supervisor.

4. Any new holiday that the District observes, by being closed, will be considered a holiday under the terms of this article.
ARTICLE 18: Physical Examination

1. If an employee is required to have a medical/physical examination by the District and/or state regulations:
   a. Cost of examination will be paid by the District.
   b. The District shall have the right to select the physician to perform the examination.
   c. The District shall be responsible for providing either the employee or the examining physician with the forms to be completed by the physician.
   d. The employee is to provide written release to the District-designated physician, allowing the release of medical information requested on the District-provided forms.

2. In the event the employee voluntarily terminates his or her employment with the District before the completion of five (5) months employment, one-half (1/2) the cost of the examination will be deducted from the last paycheck.
ARTICLE 19: Training

1. Employees attending training (excluding first aid, see No. 2 below) that is required by the District as a condition of continued employment in a specific job (e.g., Defensive Driving, CORE) will be compensated for hours spent in training at regular workday pay. (i.e., A driver at Range 13 in Step 3 will be compensated for required time training at Range 13, Step 3.) Compensation may be in the form of pay, flex time or compensatory time, in conformance with wage and hour law, at the discretion of the District. See Article 14: Workweek – Overtime / Compensatory Time / Flex Time.

2. At least once a year, the District will schedule a first aid course during regular work time for those employees required to hold a current first aid card. Employees missing this session through fault of their own may be required to complete the course on their own time without compensation.

3. Employees who are required to attend individually prescribed training in order to qualify for a promotion, assume new job responsibilities, or remediate identified deficiencies in performance will suffer no loss of regular workday pay but will not be compensated for any extra work.

4. Whenever training is required, the District will pay the cost of course/class registration and/or fees prior to the employee starting such class. The employee must request payment five (5) workdays in advance of the class.
ARTICLE 20: Seniority / Layoff and Recall

1. Seniority shall be defined as the total length of uninterrupted service as a classified employee within the District since the most recent date of hire (first workday). For accounting purposes, unpaid leave shall not terminate accumulated seniority. Unpaid leave (which is not protected by OFLA, FMLA or other law) of greater than 90 calendar days shall be used to break ties when seniority dates are the same. Employees who are laid off and, subsequently reinstated, shall retain cumulative seniority for all periods worked, except for the period of layoff.

2. If a building has lost hours, cuts will be made based on the needs of the building while taking into account the seniority, knowledge, skills, experience and availability of the employees affected. When hours are restored, they will go back by seniority to the people who lost hours, unless the new hours are connected with state/federal funding. If a problem occurs, the principal will go to the people involved to work out a solution first. If no solution can be found, the principal's decision should prevail. The twenty-seven (27) month time limit would remain in effect as it is under normal reduction in force conditions.

3. Transportation (Bus Drivers)
   
   (a) Extra Runs: Extra runs are all runs that do not operate on a regularly scheduled basis.

   For purposes of this section only, bus driver seniority shall be defined as that employee's length of continuous service as a driver with the District, including all authorized leave with pay. New drivers will be placed in the pool for in-district trips after a three-month probationary period and a six-month probationary period for out-of-district trips.

   (b) An advisory council comprised of:

   (1) Three (3) District representatives
   (2) OSEA Chapter President appointees as follows:
       (a) Two (2) bus drivers
       (b) One (1) contract negotiation team member

   will meet to recommend revisions of policies and procedures and to recommend new items for the Transportation Department's Driver's Manual. The Manual shall be reviewed and revised as necessary.

4. When the District determines that a reduction in force is necessary, the District shall immediately notify, in writing, the employee(s) involved and the Union, and consult with the Union president as soon as possible before the contemplated layoff. The notice shall include the specific position(s) to be affected, the proposed time schedule and the reasons for the proposed action, assuming this information is available when the notice is given or as soon as possible thereafter. Employees to be laid off shall receive written notice not later than two (2) weeks prior to layoff.

5. Employees slated for layoff shall be identified within a specific position in which a reduction is to be made in inverse order of seniority (least senior
8. Employees who are laid off may not bump into a position on a higher range on the salary schedule. The employee who is assigned to a position lower on the salary schedule shall be placed on the salary range for the position on the same step the employee was on in the previous range. If this reduction results in a loss of total compensation of 20% or more, the employee who takes the lower salaried position will remain on the recall list for the lost position.

6. Any employee to be laid off shall be allowed to retreat to any position previously held, provided the employee is as equally qualified for the position as the employee now holding the job and has greater seniority. Special job skills, as provided in "5" above, may also be considered.

7. Employees shall be recalled from the layoff list in inverse order of layoff within position first and then within classification (last laid off, first recalled). When a position opens in any job classification the employee has previously held and for which the employee remains qualified, employees will be recalled by seniority.

Employees who have retreated to previously held positions shall be recalled in the same manner as if they had not retreated.

8. When vacancies become available in positions into which no individual on layoff can be recalled under provisions in "7" above, employees on layoff shall be given first consideration for the vacant position, based on seniority and job skills required.

9. Employees shall remain on the recall list for a period of twenty-seven (27) months. If not recalled by the end of that period, they shall be considered terminated in good standing and shall have no further right to recall. A refusal of recall shall constitute voluntary termination and such employee shall lose any further right to recall unless the employee is temporarily incapacitated by illness or injury. A period of ten (10) workdays shall be allowed for time to return to work in the event the employee has taken temporary employment elsewhere and must give notice to that employer. Employees on layoff status are to notify the District Human Resources Department of any change in their address during the layoff period. The District will attempt, by certified mail to the last known address, to recall laid off employees as provided in "7" and "8" above before filling vacancies with employees new to the District.
10. An employee will not lose the right to recall if he/she rejects an offer of employment that provides less than 80 percent (80%) of the compensation he/she received prior to layoff. However, hours of employment are subject to change at any time pursuant to District discretion. A refusal of recall that meets the 80 percent test shall constitute voluntary termination and such employee shall lose any further right to recall unless the employee is temporarily incapacitated by illness or injury.

11. Employees who are laid off and who are subsequently reinstated within twenty-seven (27) months shall retain their full seniority as earned prior to layoff.
ARTICLE 21: Job Posting

1. The Union's president will receive an electronic notice of all job openings for classified employees in the District. In addition, all employees in the bargaining unit will be given access to receive electronic notification of job postings. Physical postings will be sent to those work sites without electronic access. The notification shall be at least five (5) days prior to the closing of the open position. The five (5) day period may be waived in extenuating circumstances, and the Union president will be notified of the need to do so.

2. All summer job openings will be posted on the District website. The Union president will receive an electronic notice of all job openings. Employees will have access to electronic notification.

3. An employee who is part of the bargaining unit may apply for any open position.

4. Classified employees wanting information on specific job openings during the summer months may use the District website and report their interest in writing to the Director of Human Resources before the closing date.
ARTICLE 22: Job Application

1. When an open position (newly created or existing) is available for employees covered by the provisions of this contract, employees may apply for the open position in the bargaining unit. A current job description, performance standards, and qualifications shall be stated at the time the open position is posted.

2. Qualified current regular employees shall be given first consideration for all open positions. Employees in a probationary period will not be given first consideration for an open position when qualified regular employees have applied. At least two (2) qualified in-district applicants are required to be interviewed for each posted, classified position. During the month of August the employee must be available for interview, as designated and documented by the hiring supervisor.

3. If two (2) or more regular employee applicants are equally qualified, first consideration shall be given on the basis of current job classification and seniority.

4. Employees applying for an open position will apply online. Employee will receive confirmation that the application was received through an automated email.

5. The District shall, within ten (10) workdays of filling the posted position, notify the applicants in writing that the position has been filled. A request can be made of the administrator or supervisor as to the reasons for the applicant not being selected for the posted position. Alternatively, an employee who was interviewed may request and shall receive in writing an explanation of the reasons he/she was not selected.
ARTICLE 23: Personnel Records

1. The personnel records of all employees in the bargaining unit shall be maintained in the District's Human Resources Department. Such personnel records shall not contain any information of a critical nature that does not bear the employee's signature or initials indicating that the employee has been shown the material, or a statement by the employee or a witness that the employee has been shown the material and has refused to sign or initial such material. An employee shall have the right to attach a written statement of explanation to any material which the employee believes to be incorrect or derogatory.

Each supervisor may maintain an unofficial working file to assist in supervisory responsibilities. The employee will be allowed to view the supervisor's working file upon request.

The District shall designate a supervisor to evaluate employees on an annual basis. Where employees receive day-to-day direction from non-supervisors, input from the non-supervisor may be considered by the supervisor.

2. Letters of caution, consultation, warning, admonishment, and reprimand may be removed and destroyed after three (3) years from the date they have been placed in the employee's personnel file upon request by employee and approval of the Superintendent. Employees' personnel records shall be available for inspection upon their request. Material relating to disciplinary action recommended, but not taken, or disciplinary action which has been overturned and ordered removed from the official personnel file(s) on final appeal, shall be removed from the official personnel file.

3. Employees may, upon request, receive a copy of everything in their personnel records, except pre-employment references. The District must also, when requested, furnish employees a certified copy of their personnel file up to and including sixty (60) days following separation from the District. The District may, at its option, charge for the actual cost of material and labor for providing those records.
ARTICLE 24: Disciplinary Action

1. Discipline will not be allowed until the employee has requested or been informed and declined a Union representative in any meeting with an administrator or non-bargaining unit supervisor that the employee reasonably believes may lead to disciplinary actions. At that time the employee will be informed of the charges and given an opportunity to respond. No member shall be suspended without pay, reduced in salary, or reprimanded until an investigation confirms the charges.

Verbal counseling, documentation of verbal counseling, coaching, performance coaching, written plans for improvement, work directives, statements of job, or performance expectations, and performance evaluations are not considered disciplinary and are not subject to any of the provisions of the article or Article 29: Grievance Procedure.

2. Inappropriate Behavior

With the exception of misconduct, employees will receive an oral warning prior to disciplinary action. Oral warnings, corrections, and criticism will be given in private and confidentiality will be respected, except in situations involving student or staff safety.

3. Performance Deficiencies

If, in the opinion of the District, an employee is not satisfactorily fulfilling the job responsibilities, the employee shall be given a warning of the unsatisfactory performance and reasonable opportunity to improve prior to dismissal or other disciplinary action. The warning shall indicate where job deficiencies exist and the action that the employee needs to take, as well as any assistance that may be provided to allow the employee to improve performance to a satisfactory level for each cited deficiency. The period of time for improvement shall be specified in writing and, at the end of that period, the employee will be evaluated again. If performance is still unsatisfactory, the employee may be dismissed or another remediation process initiated. This provision shall not apply to employees while in their probationary period.

4. Misconduct

In the event of alleged insubordination; harassing behavior; criminal conduct; reporting for work under the influence of intoxicating liquor or illegal drugs; or the use, possession or distribution by the employee on District premises, property, or during work time, of an intoxicating liquor, controlled, or illegal substance; or similar incidents of misconduct, the employee may be suspended immediately from employment until such charges are investigated and a decision is made to continue or terminate employment.

If the investigation confirms the misconduct and the decision is made to dismiss, the termination date will be the date of suspension. If the investigation does not confirm the misconduct or dismissal is not decided upon by the administration, the employee will be immediately reinstated without loss of pay or other benefits. Investigation and decision
concerning charges against the suspended employee will normally not exceed ten (10) workdays from the time of suspension, unless an extension is mutually agreed upon by the District and the Union.

5. Procedural Due Process

a. An employee who has been suspended, demoted or dismissed will have the right to respond to the disciplinary action through the submission of a grievance using the procedure set forth in Article 29: Grievance Procedure.

b. When a recommendation for dismissal has been made an employee may request a hearing with the Superintendent or designee, at which time the employee may respond to charges, with the assistance of a representative or counsel, if desired.

c. Upon written request within fifteen (15) calendar days of notice of termination or demotion, an employee shall have the right to a post-termination hearing to be held in closed or open session as provided by ORS 332.544, at which time the employee may be represented by counsel.
ARTICLE 25: Union Dues

1. The District agrees to deduct from the wages of each Union member the dues of the Union. Authorization shall be in writing by each employee on the form provided by the Union.

2. The District further agrees to continue to honor dues deduction authorization executed by the employee in favor of the Union.

3. The District agrees to transmit the dues deducted from all classified employees with a check-off list and the amount of dues and fair share to the state office of the Oregon School Employees Association by the 15th of the month following payroll deduction.

Note: New District employees may choose to join Oregon City OSEA immediately, upon employment.
ARTICLE 26: Existing Conditions

The parties acknowledge that during the negotiation which resulted in this agreement, each had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter not removed by law from the area of employment relations, and that the understandings and agreements arrived at by the parties after the exercise of that right and opportunity are set forth in this agreement. This agreement constitutes the sole and entire existing agreement between the parties and completely and correctly expresses all the rights and obligations of the parties.

All prior agreements, conditions, practices, customs, usages, and obligations are completely superseded and revoked to the extent deemed desirable by the District insofar as any such prior agreement, condition, practice, custom, policy, usage or obligation is not contained and specifically expressed in this agreement.
ARTICLE 27: Contracting Out

1. Prior to contracting out any work presently being accomplished by the employees in the bargaining unit where their jobs and their livelihood are involved, in addition to any requirements set by state law, the District agrees to meet with the legal representative of the Union or other Union representative, review such proposed contracting out and allow such representative full opportunity to comment. Under the requirements of state law, if the District decides to take steps to contract out work done exclusively by bargaining unit members, the District will notify the Union in writing of the proposed action and, if the Union demands to bargain within fourteen (14) days, the decision and impact of contracting out will be bargained in accordance with ORS 243.698.

2. In the event of contracting out, present employees will be given first consideration for all positions.
ARTICLE 28: Funding

1. The parties recognize the revenue needed to fund the compensation provided by this agreement must be established by budget procedures, by sources of revenue and funding from the State.

2. All compensation and economic benefits are therefore contingent upon sources of revenue. If the proposed budget or unavailability of budgeted resources requires curtailment of the negotiated compensation or benefits, then the following provisions may be modified. The District and the Union agree to meet, problem-solve and negotiate to determine methods and means for the loss of revenue.
   a. Salary
   b. Insurance
   c. Tuition Reimbursement
   d. Paid Leaves

In addition, either side may include for renegotiation up to four (4) other articles by Union or District choice.

3. The District will consider input from the Union prior to making any monetary or staffing reductions which affect bargaining unit members.
ARTICLE 29: Grievance Procedure

1. The parties will strive to resolve grievances at the lowest possible level.

2. Definitions
   a. Grievance: an alleged violation of the terms of this agreement.
   b. Grievant: the person or persons making the claim.
   c. Parties directly involved: refers to the grievant, the administrator who made the decision or took the action that is being grieved, and any administrator who has given a decision in the grievance procedure.
   d. Days: refers to work days the District Office is open for business.
   e. Representative: a Union member or representative the grievant may choose to accompany and advise or assist them during meetings with management.

3. Time Limit for Filing
   a. The grievance process must be initiated as described below within twenty (20) workdays of the time when the grievant knew or should have known of the alleged violation.

4. Steps
   a. Informal Step
   
      The grievance will first be discussed with the immediate supervisor. The grievant will describe the alleged violation of the Agreement, identify the specific term(s) of the agreement that have allegedly been violated and specify the relief or remedy that will resolve the issue. A Union representative may be present if requested by the employee for the purpose of assuring that any adjustment to the grievance is consistent with the terms of the agreement. Every effort will be made by all parties to resolve the issue in the Informal Step. If no mutually agreed upon resolution is reached within ten (10) days of the meeting the grievance may be moved to the next step.

   b. Formal Step

      If the grievance is not resolved as a result of the Informal Step discussion with the immediate supervisor, a formal written grievance must be presented to the Director of Human Resources (or designee) within ten (10) days of the Informal Step meeting. The written grievance will set forth the specific terms of the agreement that have allegedly been violated, specify a specific remedy that is being sought, and the reason why the Informal Step conversation is being rejected as a means to resolve the dispute. The Director of Human Resources (or designee) shall meet with the grievant to discuss the alleged violation within ten (10) days of receipt of the written grievance. The Director of Human Resources (or designee) will provide a written decision to the grievant within ten (10) days of the Formal Step meeting.
c. Arbitration

If the grievant is not satisfied with the Formal Step decision, the Union may submit the matter to arbitration. The Union must notify the Employer in writing of its desire to arbitrate within ten (10) days of receipt of the Formal Step decision.

The parties (or their representatives) shall attempt to mutually select an arbitrator. If they are unable, the parties will request a list of arbitrators from the Employment Relations Board. The parties will attempt to select a name from the provided list. If they are unable, the parties will alternately strike names from the list until one (1) name remains. The parties shall flip a coin to decide who will strike first.

In the conduct of the hearing, the parties shall be bound by the rules of the American Arbitration Association. The arbitrator shall also be bound by the rules of the American Arbitration Association in conducting the hearing and rendering his/her decision, provided that he/she will not have the power or authority to amend, modify, alter, add to or subtract from this agreement.

The arbitrator’s decision shall be in writing and shall set forth the findings of fact, reasoning, and conclusions on the issues submitted. A lawful decision of the arbitrator within his/her authority shall be binding upon the parties.

The arbitrator’s fee shall be borne equally by the parties.

5. A settlement of any grievance under the grievance procedure above will be final and binding on the Employer, Union, and the employee(s) involved. The time period specified in the article may be extended or modified by written mutual consent.
ARTICLE 30: Tuition Reimbursement

1. The District will reimburse for tuition not to exceed the Portland State University tuition rate for fifteen (15) quarter hours per year maximum.
   a. All coursework must be related to work in the district and approved in advance by the Director of Human Resources of School District No. 62.
   b. The District will not pay for classes that are paid by other sources, such as scholarships or governmental grants, or for any classes attended during the regular workday.
   c. Payment will be made after the employee provides evidence of successful completion of the course. The employee must receive a grade equivalent of a “B” or better in all graded classes. The employee must receive a “P” in the grading of all pass or fail classes.
   d. If any employee resigns, the employee will reimburse the District for any class taken at the District’s expense during the previous month employed.
   e. The deadline for filing for reimbursement is as follows:
      1) Summer Quarter - October 31
      2) Fall Quarter - February 1
      3) Winter Quarter - April 30
      4) Spring Quarter - June 30

2. Tuition will be paid as follows:
   a. For .5 FTE - 1.0 FTE employees (20 hours to 40 hours per week) tuition will be paid in full up to fifteen (15) quarter hours. This is not to exceed the Portland State University tuition rate.
   b. For less than 0.50 FTE employees (less than 20 hours per week) tuition will be paid in full up to seven and one-half (7.5) quarter hours. This is not to exceed the Portland State University tuition rate.

3. Prepayment of Tuition
   a. Upon request of the employee and completion of the appropriate forms, a check will be made payable to the employee for prepayment of tuition. Fourteen (14) days’ notice shall be required.
b. Tuition for classes taken during the summer will not be prepaid. Tuition reimbursement will be made upon application at the beginning of the following school year after demonstrating successful completion of the class.

c. If, after receiving prepayment of tuition, the employee is unable to provide evidence of successful completion of the course as stipulated in 1.e., reimbursement to the District will be in the form of a payroll deduction at the next pay period.

4. Staff Development

The District and the Union shall continue to work together each year to plan and execute staff development opportunities for all classified employees. Such activities may be held on days designated as inservice or make-up days. This shall be accomplished by a committee represented by Union and District designees. It shall be left to the discretion of the OSEA leadership to select the classified representatives to this committee.
ARTICLE 31: Job Description

1. The District will consult with the Union before determining which job descriptions will be reviewed and updated. The Union may bring to the District’s attention any job descriptions to be reviewed for needed updating. Beginning with the 2018-19 school year the goal is to review and update 20% of positions each year moving forward.

2. When the District determines that a particular job description needs to be updated, input will be sought from employees in the affected job group and their supervisors as to the accuracy and completeness of current job descriptions.

3. All information gathered about the affected job position shall be reviewed by a committee consisting of three (3) District and three (3) Union representatives. One of the Union’s representatives shall be from the classification to be reviewed.

4. Based upon input from employees and supervisors, the committee will recommend any necessary modifications of job descriptions to the Superintendent or his/her designee. The District shall make the final determination as to whether and how to change a given job description.

5. The District will send new descriptions and proposed salary placements to the President of the Union, who will respond with Union input within one week. New positions may be posted with salary “to be announced” pending Union input. If the Union is not satisfied with the final District salary placement decision, the Union may demand to bargain within fourteen (14) days of receiving the proposed salary placement. Bargaining would then proceed according to ORS 243.698. The District may implement its proposed salary placement pending completion of bargaining. If a different salary placement is agreed upon during bargaining, that placement shall be implemented as of the date agreed upon by the parties.
ARTICLE 32: Tool Allowance

Employees required to have their own tools to perform their duty shall be allowed up to $300 per year for tool allowance/replacement costs. The District will supply all other needed tools, including power tools, pneumatic tools and special equipment necessary to perform specific job functions.
ARTICLE 33: Transportation Manual

The District and the Union recognize the value of participating with the employees and supervisors of the Transportation Department and utilizing them, as well as utilizing the Transportation Manual Committee’s expertise to advise and consult with management regarding changes, additions, updates, and implementation of procedures for the department.

The Transportation Manual and updates to the Manual will be shared with all transportation employees prior to implementation of changes.

Non-compliance of the transportation manual is to be addressed by the transportation supervisor, and if not available, the Director of Operations, within ten (10) days of the occurrence. Should the concern not be resolved within ten (10) days the matter will be referred to the Director of Human Resources for resolution within ten (10) days from the receipt of the referral to Human Resources.
ARTICLE 34: Contract Maintenance Review

A Contract Maintenance team of 2-3 members shall be appointed by the OSEA Executive Board, to meet with the Superintendent and/or designee(s) to discuss and resolve concerns related to member issues, including the interpretation and application of this agreement. This meeting shall occur three times during the school year. Meetings may be added or deleted by mutual agreement of the Union and Superintendent or designee.
APPENDIX A: Classified Salary Schedule

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APPENDIX B: CLASSIFICATIONS JOB AND RANGE ASSIGNMENT

Clerical Staff:

Administration Office Personnel
(i.e., secretarial, bookkeeper, clerical) ........................................ Range 10-16
Alternative Instructional Strategies Program Assistant .................. Range 14
Elementary Principal's Secretary .............................................. Range 14
Head District Special Services Secretary .................................. Range 15
Middle School Principal's Secretary ......................................... Range 14
Vice Principal’s Secretary /Secondary Administrative Secretary .... Range 12
Middle School Counseling Secretary ....................................... Range 12
Work Experience Specialist ....................................................... Range 12
Facilities Office Coordinator ..................................................... Range 16
Maintenance Secretary ............................................................. Range 12
Assessment Secretary ............................................................... Range 12
Community Schools Secretary .................................................. Range 12
Migrant Home-School Consultant ............................................. Range 11
District Health Services Secretary ........................................... Range 12
OCHS Athletic Secretary .......................................................... Range 14
OCHS Attendance Secretary ...................................................... Range 13
OCHS Bookkeeper .................................................................... Range 11
OCHS Building Coordinator ..................................................... Range 12
OCHS Counseling Secretary ...................................................... Range 14
OCHS Health Services Secretary .............................................. Range 12
OCHS Principal's Secretary ....................................................... Range 15
OCHS Receptionist .................................................................... Range 12
OCHS Registrar .......................................................................... Range 12
OCHS Special Services Secretary ............................................. Range 12
OCHS Student Body Accountant ................................................ Range 12
OCHS Testing Secretary ............................................................. Range 12
Webmaster and Social Media Specialist ..................................... Range 12
Records Secretary ...................................................................... Range 13
Student Records Clerk/Receptionist .......................................... Range 13
Youth Transition Program Specialist ........................................ Range 14
Instructional Assistant ............................................................... Range 10
Instructional Assistant (completed District pre-approved program) .. Range 11
Bilingual Instructional Assistant ................................................ Range 10
Media Assistant (was Media Secretary) ..................................... Range 10
Personal Care/Special Ed. Instructional Assistant ....................... Range 10
Service Learning Coordinator .................................................... Range 10
Special Education Instructional Assistant .................................. Range 10
Structured Learning Center Instructional Assistant .................... Range 12
Secretary II / Counseling Secretary II ...................................... Range 12
Support Services Secretary ....................................................... Range 12
General Assistant ..................................................................... Range 9

Custodian and Maintenance Staff:

Building Engineer - OCHS ....................................................... Range 19
Head Night Custodian - OCHS .................................................. Range 16
Groundskeeper - OCHS ............................................................ Range 14
Head Custodian – Middle School / Jackson Campus .................. Range 15
Head Night Custodian - Middle School ..................................... Range 13
Head Day Custodian – Elementary and Eastham ........................ Range 13
Custodian and Maintenance Staff:  (Cont.)

Maintenance/Custodian - OCHS ............................................ Range 12
Middle School Custodian / Groundskeeper .................................. Range 11
Day Custodian at High School/Middle School .................................. Range 11
Night Custodian - High School, Middle School and Elementary ........ Range 11
Eastham Community Center and Barclay Custodian .......................... Range 11
Administration Office, IMC, OCSLA Custodian .............................. Range 11
Lead Maintenance Person .......................................................... Range 19
Utility Maintenance/Electrician .................................................. Range 17
Carpenter ................................................................................. Range 17
Utility Maintenance ................................................................. Range 15
Maintenance Specialist .............................................................. Range 16
Groundskeeper - Maintenance .................................................... Range 14
District Courier .......................................................................... Range 13

Transportation:

Head Mechanic ........................................................................... Range 18
Mechanic .................................................................................... Range 16
Mechanic's Assistant .................................................................... Range 15
Office Coordinator and/or Routing Specialist ............................... Range 14
Serviceperson ........................................................................... Range 13
Special Needs Transportation Coordinator/Trainer ......................... Range 17
Bus Driver .................................................................................. Range 12
Special Needs Driver / Contracted Sub-Driver ............................... Range 13
Transportation Assistant ............................................................. Range 10

Nutrition Services:

High School Food Service Manager ............................................. Range 15
High School Assistant Food Service Manager .............................. Range 14
Transport Cook ........................................................................... Range 10
Assistant Cook Secondary (Baker) ................................................ Range 9
Middle School Lead ................................................................. Range 9
Cook's Helper ............................................................................ Range 7
Food Serving Assistant I ............................................................... Range 7
Food Serving Assistant II ............................................................ Range 7

Other:

District Network Specialist ......................................................... Range 19
Certified Occupational Therapy Assistant .................................... Range 17
School District Buyer .................................................................. Range 16
Family Liaison (Grant Funded) .................................................... Range 16
Educational Interpreter ............................................................... Starts at Step E Range 16
District Curriculum Support Specialist ........................................ Range 15
District Technology Specialist .................................................... Range 15
Campus Supervisor ..................................................................... Range 13
Printing Specialist ...................................................................... Range 12
Computer Technician .................................................................. Range 15
Licensed Speech-Language Pathology Assistant ........................... Range 15
Human Development Center Head of Child Care ........................ Range 10
Human Development Center Assistant Head of Child Care ......... Range 10
Student Support Specialist ......................................................... Range 15
CONTRACT AGREEMENT
Between
SCHOOL DISTRICT NO. 62
and
OREGON SCHOOL EMPLOYEES ASSOCIATION CHAPTER NO. 14

This contract is made and entered into this 9th day of December 2019 by the
Oregon School Employees Association, Chapter No. 14, hereinafter referred
to as the "Association" and The Board of Education of School District No. 62,
hereinafter referred to as the "District".

Now, therefore, the parties agree to be bound by the provisions set forth on
this page and in the attached pages.

This agreement shall be effective as of July 1, 2019, except where otherwise
specified, and remain in effect until June 30, 2021, subject to provisions of
Article 28 – Funding.

Notification shall be given no later than January 15, 2021 of intent to negotiate
a successor agreement.

In witness whereof, the parties hereby affix their signatures as of the date
first above written.

FOR THE ASSOCIATION: FOR THE
DISTRICT:

John B. Phillips
President

[Signature]
Board Chairman

[Signature]
Superintendent
MOU: Extra Duty Options within Oregon City School District

1. The District has identified opportunities for staff to be compensated while supporting student activities. These opportunities are referenced in the licensed collective bargaining agreement under Extra Duty (Appendix B & C).

2. Members of the Oregon School Employees Associations Chapter 14 (Union) have access to these opportunities through the following process:
   
   A. OSEA staff may apply for stipend positions through the normal process. These are categorized as coaches or activity advisors. (Appendix B – OCEA CBA)
   
   B. OSEA staff that want to work individual events (Appendix C – OCEA CBA) have access to these opportunities by completing the following steps: C-F below.
   
   C. In August or September of each school year all staff will receive an email from the Athletic Director or designee from secondary schools outlining a list of opportunities.
   
   D. OSEA members interested in individual events will submit a letter or email of interest to the Athletic Director or designee.
   
   E. OSEA members will be placed on a list of staff and considered based on need and experience. All those who submit will be considered for open positions.
   
   F. Extra duty positions and other responsibilities addressed in the licensed employee’s contract shall be paid at the same rate and under the same conditions if classified employees are selected to fill those positions. Classified employees filling those positions shall not be governed by state and federal wage and hour laws for the purposes of these positions because the terms of the licensed agreement shall prevail.

Effective with the commencement of the 2017-2020 Collective Bargaining Agreement.

For the Union:

[Signature]
President 5-31-18

For the District:

[Signature]
Superintendent 5-14-2018

MOU: Appropriate Use of Video Equipment and Audio Equipment

1. The Union recognizes that video monitoring of student transportation can be a valuable and appropriate tool for student and employee safety.

2. If the information on the videotape or audiotape is to be used to discipline or discharge an employee, the Employer must provide the Union, prior to the hearing, an opportunity to review the video or audiotape used by the Employer to support the discipline or discharge. The Employer shall not install or use video cameras or audio equipment in areas of the Employer's premises that violate the employee's right to privacy; such as in bathrooms or places where employees change clothing.

3. The District agrees to post notices in visible locations that audio and video equipment is in use.

Effective with the commencement of the 2017-2020 Collective Bargaining Agreement.

For the Union:  

[Signature] 5-31-18  
President  

For the District:  

[Signature] 5-14-2018  
Superintendent
MEMORANDUM OF UNDERSTANDING
Between the
OREGON SCHOOL EMPLOYEES ASSOCIATION
And
OREGON CITY SCHOOL DISTRICT

This Memorandum of Understanding is to confirm our agreement concerning Article 14 Workweek-Overtime, that paid holidays shall be considered the same as “hours worked” when determining eligibility for overtime.

“Hours worked” shall not include sick leave, Business/Emergency leave, bereavement leave, vacation leave, or any other paid leaves.

This agreement shall go into effect on Wednesday, February 16, 2005, and is retroactive to December 1, 2004.

FOR THE ASSOCIATION

John B. Phillips 2/16/05
President Date

FOR THE DISTRICT

Superintendent 2/17/05
Date
MEMORANDUM OF UNDERSTANDING

between the
OREGON SCHOOL EMPLOYEES ASSOCIATION
and the
OREGON CITY SCHOOL DISTRICT

RE: Job Descriptions

This document is to confirm an agreement to support OSEA and OCSD to complete steps to update Job descriptions for OSEA members. The process is outlined below:

- A classification review committee consisting of three (3) District and three (3) Association representatives shall meet and discuss the merits of Willis Model and two additional classification review models chosen by the district.
- The initial committee will meet no later than May 31st, 2018 for the purpose of reviewing the Willis Model and selecting the other two options.
- The committee will meet monthly to complete this work.
- The committee will select a standardized classification review process that allows all descriptions / classifications to be reviewed every five (5) years to ensure that the description are accurate and represent current responsibilities.
- A final recommendation will be made to the superintendent by October 1st, 2018. This will include the notes from the meetings and the research behind the selection process.
- The Superintendent will take action on the recommendation no later than November 1, 2018.

This is an agreement that expires December 31, 2018.

For the Union:

For the District:

[Signatures] 5.31.18  [Signatures] 5.14.2018